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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,¹

USA Securities, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

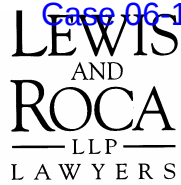
Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
CONTINUING STATUS HEARING
ON USACM TRUST'S MOTION
FOR SUMMARY JUDGMENT TO
CLASSIFY CLAIM BY PECOS
PROFESSIONAL PARK LIMITED
PARTNERSHIP IN PLAN
CLASS A-7**

PLEASE TAKE NOTICE that an Order Continuing Status Hearing on USACM
Trust's Motion for Summary Judgment to Classify Claim by Pecos Professional Park

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



Limited Partnership in Plan Class A-7 [DE 6252] was entered on the 25th day of April 2008, a true and correct copy of which is attached hereto as Exhibit 1.

RESPECTFULLY SUBMITTED April 25, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
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John Hinderaker
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing sent by Electronic Mail on April 25, 2008 to:

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/s/ Renee L. Creswell
Renee L. Creswell
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